

Allocation questionnaire

To be completed by, or on behalf of,

who is [1st][2nd][3rd][] [Claimant][Defendant]
[Part 20 claimant] in this claim

Name of court

Claim No.

Last date for filing
with court office

Please read the notes on page six before completing the questionnaire.

You should note the date by which it must be returned and the name of the court it should be returned to since this may be different from the court where the proceedings were issued.

If you have settled this claim (or if you settle it on a future date) and do not need to have it heard or tried, you must let the court know immediately.

Have you sent a copy of this completed form to the other party(ies)?

☐ Yes

☐ No

A Settlement

Under the Civil Procedure Rules parties should make every effort to settle their case before the hearing. This could be by discussion or negotiation (such as a roundtable meeting or settlement conference) or by a more formal process such as mediation. The court will want to know what steps have been taken. Settling the case early can save costs, including court hearing fees.

For legal representatives only

I confirm that I have explained to my client the need to try to settle; the options available; and the possibility of costs sanctions if they refuse to try to settle.

☐

For all

Your answers to these questions may be considered by the court when it deals with the questions of costs: see Civil Procedure Rules Part 44.3 (4).

1. Given that the rules require you to try to settle the claim before the hearing, do you want to attempt to settle at this stage? ☐ Yes ☐ No
2. If Yes, do you want a one month stay? ☐ Yes ☐ No
3. Would you like the court to arrange a mediation appointment?
(A fee will be payable to the mediation provider appointed by the National Mediation Helpline.) ☐ Yes ☐ No
4. If you answered 'No' to question 1, please state below the reasons why you consider it inappropriate to try to settle the claim at this stage.

Reasons: