

Schedule of Documents to accompany Form E1

The following list shows the documents you must attach to your Form E1 if applicable. You may attach other documents where it is necessary to explain or clarify any of the information that you give in the Form E1.

Form E1 paragraph	Document	Please tick		
		Attached	Not applicable	To follow
2.2	Employment income: your P60 for the last financial year in respect of each employment that you have.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2	Employment income: your last three payslips in respect of each employment that you have.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2	Employment income: your last form P11D if you have been issued with one.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3	Self-employment or partnership income: a copy of your last tax assessment or if that is not available, a letter from your accountant confirming your tax liability and business accounts for the last 2 years.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3	Self-employment or partnership income: if net income from the last financial year and the estimated income for the next twelve months is significantly different, a copy of the management accounts for the period since your last accounts.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.1	a copy of any valuation relating to each other property disclosed that has been obtained in the last six months.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.1	a recent mortgage statement in respect of each mortgage on each other property disclosed confirming the amount outstanding.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2	Personal bank, building society and National Savings accounts: copies of statements for the last 12 months for each account that has been held in the last twelve months, either in your own name or in which you have or have had any interest.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.3	Other investments: the latest statement or dividend counterfoil relating to each investment as disclosed in paragraph 4.3.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4	Life insurance (including endowment) policies: a surrender valuation for each policy that has a surrender value as disclosed under paragraph 4.4.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
State relevant Form E1 paragraph	Description of other documents attached:			