

# Pension Attachment Annex under [section 25B or 25C of the Matrimonial Causes Act 1973] [paragraph 25 or 26 of Schedule 5 to the Civil Partnership Act 2004]

In the	
*[County Court] *[Principal Registry of the Family Division]	
Case No. (Always quote this)	
Applicant's Solicitor's reference	
Respondent's Solicitor's reference	

Between  (Petitioner)  
and  (Respondent)

## Take Notice that:

On  the court \*(delete as appropriate)

- made an order including provision under [section [25B][25C]\* of the Matrimonial Causes Act 1973]\* [paragraph [25][26]\* or Schedule 5 to the Civil Partnership Act 2004]\*.
- [varied] [discharged] an order which included provision under [section [25B][25C]\* of the Matrimonial Causes Act 1973] [paragraph [25][26] of Schedule 5 to the Civil Partnership Act 2004]\* and dated / /

This annex to the order provides the person responsible for the pension arrangement with the information required by virtue of rules of court:

- Name of the party with the pension rights:
- Name of the other party:
- The National Insurance Number of the party with pension rights:
- Details of the Pension Arrangement:
  - Name and address of the person responsible for the pension arrangement:
  - Policy Reference Number:
  - (iii) if appropriate, such other details to enable the pension arrangement to be identified:*

**5A. (i) To be completed where a Periodical Payments Order is made under s.25B of the Matrimonial Causes Act 1973.**

The specified percentage of any payment due to the party with the pension rights that is to be paid for the benefit of the other party:

\_\_ . \_\_ %

**(ii) To be completed where the court orders that the party with pension rights commutes a percentage of his pension to a tax free lump sum on retirement under s.25B of the Matrimonial Causes Act 1973.**

(a) the specified percentage of the maximum lump sum available that is to be commuted:

\_\_ . \_\_ %

(b) the specified percentage of the commuted sum which is to be paid to the spouse or the former spouse of the party with pension rights:

\_\_ . \_\_ %

**(iii) To be completed where the court orders, under s.25C of the Matrimonial Causes Act 1973, that all or part of a lump sum payable to the party with pension rights in respect of his death be paid to the other party.**

(a) the percentage of the lump sum to be paid by the person responsible for the pension arrangement to the other party:

\_\_ . \_\_ %

(b) the percentage of the lump sum payable (in accordance with a nomination by the party with pension rights) to the other party:

\_\_ . \_\_ %

(c) the percentage of the lump sum to be paid by the person responsible for the pension arrangement for the benefit of the other party:

\_\_ . \_\_ %

**5B. (i) To be completed where a Periodical Payments Order is made under paragraph 25 of Schedule 5 to the Civil Partnership Act 2004.**

The specified percentage of any payment due to the civil partner with the pension rights that is to be paid for the benefit of the other civil partner:

\_\_ . \_\_ %

**(ii) To be completed where the court orders that the civil partner with pension rights commutes a percentage of his pension to a tax free lump sum on retirement under paragraph 25 of Schedule 5 to the Civil Partnership Act 2004.**

(a) the specified percentage of the maximum lump sum available that is to be commuted:

\_\_ . \_\_ %

(b) the specified percentage of the commuted sum which is to be paid to the civil partner or the former civil partner of the civil partner with pension rights:

\_\_ . \_\_ %

