

Pension Protection Fund (PPF)
Inquiry Form
Information needed when
a Pension Compensation
Sharing Order or Pension
Compensation Attachment
Order may be made

Insert details of pension scheme here	
To:	
of:	
Reference No:	

A. To be completed by PPF member:

1. The PPF member's details:

Name	
Address (including postcode)	
	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Reference	

2. Solicitors details:

Name	
Address (including postcode)	
	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Reference	
Telephone	

3. Address to which the form should be sent once completed if different from 2 above:

Address (including postcode)	
	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Signature	
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of PPF member

(The PPF member's signature is necessary to authorise the release of the requested information, unless a court order requiring the information is attached to this form.)

B. To be completed by the PPF

This section deals with information required to be provided under the Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011 S.I.731/2011, Regulations 3 and 4 and Rule 9.39(1) of the Family Procedure Rules 2010. If a request for a Cash Equivalent Valuation (CEV) has been made, the PPF has 3 months to provide the information or 6 weeks if notified that the information is needed in connection with matrimonial or civil partnership proceedings, or such shorter time as notified by the court. Otherwise, the information should be provided within one month or such shorter time as notified by the court.

If this information has already been prepared in a standard form please send this instead.

1. (a) Please confirm that you have already provided a valuation of the member's entitlement to the relevant member and/or to the Court. ☐ Yes ☐ No

- (b) If the answer to (a) is No, details of the CEV quotation should be attached and the date on which it was calculated.

2. Provide a statement summarising the way in which the valuation referred to above has been or will be calculated.

3. State the pension compensation entitlement included in the valuation referred to in B1 above.

4. **Charging Policy**

Please

- provide a list of charges for information provision and implementing sharing and attachment orders
- indicate when these must be paid .

C. To be completed by the PPF

This information is required to be provided by the PPF under the Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011 S.I.731/2011, Regulation 5 within 21 days of being notified that a pension sharing order may be made. If such notification has not already been given, please treat this document as notification that such an order may be made. Alternatively the Court may specify a date by which this information should be provided.

If this information has already been prepared in a standard form please send this instead.

1. The address to which a pension compensation sharing order should be sent is:

Pension Protection Fund
Operations Team
P O Box 128
Mowden Hall
Darlington DL1 9DA

2. Is the member's compensation subject to capping? ☐ Yes ☐ No

3. As far as you are aware, is the member's pension compensation, or are the pension rights from which the compensation derives subject to any of the following:

- | | | |
|---|------------------------------|-----------------------------|
| • a pension compensation sharing order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • a pension compensation attachment order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • a pension sharing order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • a pension attachment order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • a forfeiture order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • a bankruptcy order | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • any other order or provision referred to in regulation 5(2)(b) of the Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011, SI 2011/731. | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If Yes, give details.

4. Does the member's pension compensation entitlement include rights which are not shareable by virtue of regulation 2 of Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011 S.I.731/2011? ☐ Yes ☐ No

If Yes, please provide details.

5. Does the Board require any further information other than that contained in regulation 9 of the Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011 S.I.731/2011, before implementing any pension compensation sharing order? ☐ Yes ☐ No
- If Yes, specify what.

D. To be completed by the PPF

The following information should be provided if the PPF member requests it or the Court orders it pursuant to its powers under the Pension Protection Fund (Pension Compensation Sharing and Attachment on Divorce etc) Regulations 2011 S.I.731/2011.

1. What is the largest lump sum payment that the member would be entitled to take if s/he were to retire at a normal retirement age?

2. What is the earliest date on which the member has the right to take compensation?

D

D

/

M

M

/

Y

Y

Y

Y

3. Are spouse's/civil partner's or children's benefits payable?

☐ Yes ☐ No

If Yes, please give details.

4. Is the compensation in payment or deferment?

☐ Yes ☐ No

If Yes, which?

5. Please provide a copy of the PPF Guidance.

Dated

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