

**B. To be completed by the pension arrangement**

This section deals with information required to be provided under the Pensions on Divorce etc (Provision of Information) Regulations 2000 S.I.1048/2000, Regulations 2 and 3 and Chapter 8 of Part 9 to the Family Procedure Rules 2010. If a request for a Cash Equivalent Value has been made, the pension arrangement has 3 months to provide the information or 6 weeks if notified that the information is needed in connection with matrimonial or civil partnership proceedings, or such shorter time as notified by the court. Otherwise, the information should be provided within one month or such shorter time as notified by the court. The valuation referred to in paragraph 1(a) below must have been made not more than 12 months before the date fixed for the first appointment.

If this information has already been prepared in a standard form please send this instead.

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1. (a) Please confirm that you have already provided a valuation of the member's pension rights to the scheme member or to the Court.	<input type="checkbox"/> Yes <input type="checkbox"/> No
(b) If the answer to (a) is No, details of the CEV quotation should be attached and the date on which it was calculated.	
2. Provide a statement summarising the way in which the valuation referred to above has been or will be calculated.	
3. State the pension benefits included in the valuation referred to in B1 above.	
4. (a) Does the person responsible for the pension arrangement offer scheme membership to the person entitled to a pension credit?	<input type="checkbox"/> Yes <input type="checkbox"/> No
(b) If Yes, does this depend on Employer and/or trustee approval?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. If the answer to 4(a) is Yes, what benefits are available to the person with the pension credit?	
6. <b>Charging Policy</b>	
<ul style="list-style-type: none"> <li>• Does the arrangement charge for providing information or implementing a pension sharing order?</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, please: <ul style="list-style-type: none"> <li>• provide a list of charges</li> <li>• indicate when these must be paid, and</li> <li>• whether they can be paid directly from benefits held in the scheme or policy, or the pension credit.</li> </ul>	