

2.5 Details of all life insurance policies including endowment policies that you hold or have an interest in. Include those that do not have a surrender value. Complete one page for each policy.

Documentation required for attachment to this section:

A surrender valuation of each policy that has a surrender value.

Name of company			
Policy type			
Policy number			
If policy is assigned, state in whose favour and amount of charge			
Name of any other owner and the extent of your interest in the policy			
Maturity date (if applicable)	Date	Month	Year
Current surrender value (if applicable)			
If policy includes life insurance, the amount of the insurance and the name of the person whose life is insured			
Total current surrender value of your interest in this policy			
TOTAL value of your interest in ALL policies: (C3)			£

2.6 Details of all monies that are OWED TO YOU. Do not include sums owed in director's or partnership accounts which should be included at section 2.11.

Brief description of money owed and by whom	Balance outstanding	Total current value of your interest
TOTAL value of your interest in ALL debts owed to you: (C4)		£