

**2 Financial Details****Part 3 Capital: Business assets and directorships**

2.11 Details of all your business interests. Complete one page for each business you have an interest in.

Documentation required for attachment to this section:

- a) Copies of the business accounts for the last two financial years
  - b) Any documentation, if available at this stage, upon which you have based your estimate of the current value of your interest in this business, for example a letter from an accountant or a formal valuation.
- It is not essential to obtain a formal valuation at this stage

Name of the business	
Briefly describe the nature of the business	
Are you (please tick appropriate box)	<input type="checkbox"/> Sole trader <input type="checkbox"/> Partner in a partnership with others <input type="checkbox"/> Shareholder in a limited company
If you are a partner or a shareholder, state the extent of your interest in the business (i.e. partnership share or the extent of your shareholding compared to the overall shares issued)	
State when your next set of accounts will be available	
If any of the figures in the last accounts are not an accurate reflection of the current position, state why. For example, if there has been a material change since the last accounts, or if the valuations of the assets are not a true reflection of their value (e.g. because property or other assets have not been re-valued in recent years or because they are shown at a book value)	
Total amount of any sums owed to you by the business by way of a director's loan account, partnership capital or current accounts or the like. Identify where these appear in the business accounts	
Your estimate of the current value of your business interest. Explain briefly the basis upon which you have reached that figure	
Your estimate of any Capital Gains Tax that would be payable if you were to dispose of your business now	
Net value of your interest in this business after any Capital Gains Tax liability	
TOTAL value of ALL your interests in business assets: TOTAL E	
	£