

6. Does the pension arrangement propose to levy additional charges specified in Regulation 6 of the Pensions on Divorce (Charging) Regulations 2000? ☐ Yes ☐ No

If Yes, please provide the scale of the additional charges likely to be made.

7. Is the scheme member a trustee of the pension scheme? ☐ Yes ☐ No

8. If a pension sharing order is made, will the person responsible for the pension arrangement require information regarding the scheme member's state of health before implementing the pension sharing order? ☐ Yes ☐ No

9. Does the person responsible for the pension sharing arrangement require any further information other than that contained in regulation 5 of the Pensions on Divorce etc. (Provision of Information Regulations) 2000, before implementing any Pension Sharing Order? ☐ Yes ☐ No

If Yes, specify what.

D. To be completed by the pension arrangement

The following information should be provided if the scheme member requests it or the Court orders it pursuant to its powers under the Pensions on Divorce etc (Provision of Information) Regulations 2000, S.I. 1048/2000. Please note that pension arrangements may make an additional charge for providing this information.

1. Disregarding any future service or premiums that might be paid and future inflation, what is the largest lump sum payment that the member would be entitled to take if s/he were to retire at a normal retirement age?

2. What is the earliest date on which the member has the right to take benefits, excluding retirement on grounds of ill health?

DD/MM/YYYY

3. Are spouse's or civil partner's benefits payable? ☐ Yes ☐ No

4. What lump sum would be payable on death at the date of completion of this form?

5. What proportion of the member's pension would be payable as of right to the spouse or civil partner of the member if the member were to die:

(a) before retirement, and

(b) after retirement, disregarding any future service or premiums that might be paid and future inflation?

6. Is the pension in payment, drawdown or deferment? ☐ Yes ☐ No

If Yes, which?

7. Please provide a copy of the scheme booklet.

Dated DD/MM/YYYY