

**PLO9 Form - April 2010**

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(ii) Initial witness statements

(iii) *[Other – specify]*

[ ] Any party proposing to ask the court for permission to instruct an expert or for any other assessment must comply with the Experts' Practice Direction and provide details to the other parties before the advocates' meeting of the nature of the assessment or report required, the issue to which it is directed, the identity, CV and availability of the proposed assessor, the timescale, likely cost and method of funding.

[ ] Any outstanding disclosure of relevant documents between the parties shall take place not later than 3 working days before the CMC advocates meeting.

**Advocates Meeting**

[ ] The parties' lawyers and any unrepresented party shall attend an Advocates Meeting / Discussion for the purpose of identifying the key issue(s) and drafting the directions to be sought at the CMC and to draft a case management order for the court

[to take place at      p.m. on {date}      at {venue}      ] [by  
video / telephone conference]

**OR**

[to be arranged by the solicitor for the child(ren) / {other}      ] not later than [      ] (2 days before the  
CMC) / at [{venue, date and time}      ] [by video / telephone  
conference]

[The court grants permission for {name}      to attend the Advocates Meeting as a  
McKenzie Friend for {name of litigant in person}      . The McKenzie Friend may assist  
by prompting, taking notes and giving advice but is not an advocate for the party concerned]

**Case Management Order**

[ ] The LA shall file and serve by 11 a.m. one working day before the CMC:

(i) a completed draft case management order in typed form;

(ii) [{other}      ]

Where the above documents are filed by fax or e-mail original copies must be handed to the court at the hearing.